



4711 永純化學工業
YONG SHUN CHEMICAL CO. LTD.

2026 Investor Briefing

22 September 2026

[HTTPS://WWW.YSCHEM.COM.TW](https://www.yschem.com.tw)

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Outline

1. Company Profile
2. Financial Overview (H1 2026)
3. Management Reports
4. Q & A

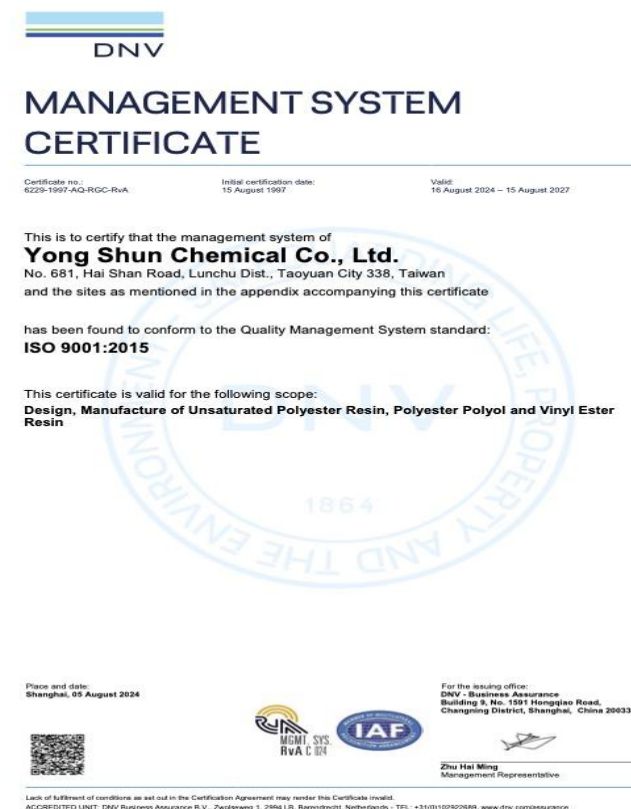


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Company Profile

Background

- **Established:** 1965/07/31
- **Chairman & President:** Dr. Simon C. Lin
- **Amount of capital:** TWD 610,560,000
- **Employees:** 113 persons (including subsidiary)
- **Address of headquarters and plant:** No. No. 681, Haishan Rd., Luzhu Dist., Taoyuan City



11th Fl., No. 168, SongJiang Road, ZhongShan District, Taipei, Taiwan
<http://www.yschem.com.tw>



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Main Products

Yong Shun is a raw material resin synthesis factory. Its main products are Unsaturated Polyester Resin (UP), Polyurethane Polyol Resin (PU) and Vinyl Ester Resin (VE).

Being a pioneer of utilizing Filament Winding Method, we manufacture chemical tanks, reaction tanks, and water tanks as well as pipes and fittings using special high-quality, corrosion resistant resin.

Excellent corrosion resistance to most acidic and alkaline chemicals, good strength and mechanical properties, superior operability, environmental durability.

Artificial leather
Polyurethane coating thermoplastic
Adhesive polyurethane
Ink
Polyurethane foam
Yachts & fishing boats
Heat and acid resistant tank
High voltage insulator
Corrugated roof panels
Cooling tower
Artificial marble/quartz stone
Casting art
Paint and gelcoat
Waterproof roof
Floor coating



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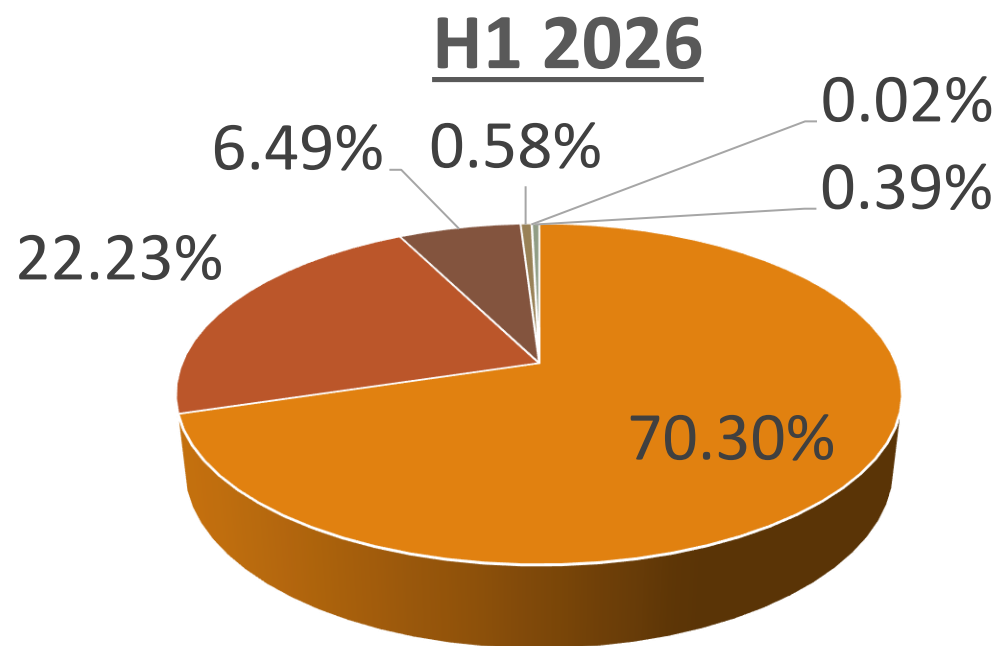
Financial Overview (H1 2026)



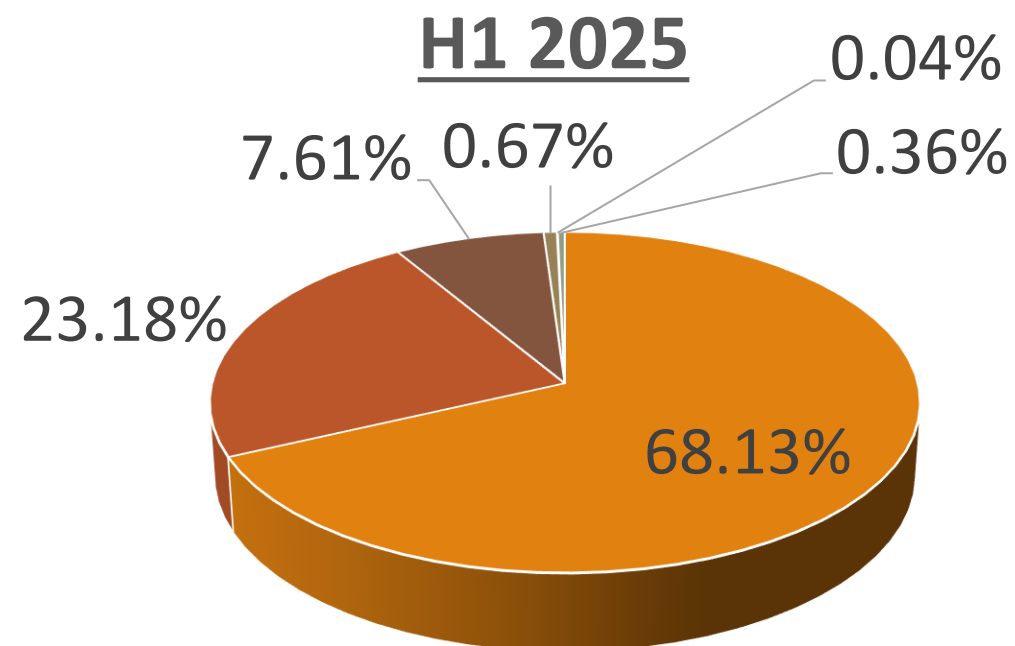
Analysis of Consolidated Income Statement (H1 in 2026 and 2025)

	2026/1/1~6/30		2025/1/1~6/30		Unit : In TWD thousand	
Operating income	432,159	100%	351,537	100%	80,622	23%
Operating cost	(342,477)	(79%)	(314,853)	(90%)	27,624	9%
Operating profit	89,682	21%	36,684	10%	52,998	144%
Operating expenses	(41,100)	(10%)	(39,436)	(11%)	1,664	4%
Operating net (loss) profit	48,582	11%	(2,752)	(1%)	51,334	1,865%
Non-operating income and expenses	4,258	1%	2,224	1%	2,034	91%
Income Tax (Expense) Benefits	(10,044)	(2%)	881	0%	10,925	1,240%
Net profit for this period	42,796	10%	353	0%	42,443	12,024%
Earnings per share (EPS)	0.70		0.01			

Analysis of Sales (H1 2026 and H1 2025)



- Polyester Polyol Resin (PU)
- Unsaturated Polyester Resin (UP)
- Vinyl Ester Resin (VE)
- Elastomer
- Fibre Reinforced Plastic (FRP)
- Other



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- Other



Dividend Policy

Consolidated earnings per share and dividend policy					
				Unit : In TWD dollar	
Year	H1 2026	2025	2024	2023	2022
Earnings per share	0.70	0.15	0.10	0.30	(0.31)
Annual dividend (cash dividend)	-	0.50	0.50	0.50	0.50



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Management Reports



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Business Model & Competitive Advantages

Specializing in high-performance and specialty resin manufacturing.

Work with customers to develop new raw materials and product.

Navigating major competitors with SME agility and focusing on niche markets.

Collaborate with research institutes to enhance R&D capacity.

Being established for 61 years, Yong Shun continues to achieve high-quality service.

Meeting different application needs and standards, our products have good physical, chemical and mechanical properties, such as strength, toughness, heat resistance, weather resistance, corrosion resistance, flame retardment, etc.

Providing environmental-friendly and high performance products.

Focusing on customization and high-value niche markets.



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Main Expenditure in H1 2026

1. Upgrade production process auxiliary equipment.
2. Upgrade ERP (Enterprise Resource Planning) system.
3. Establish a subsidiary company focusing on advanced R&D.

Sustainability Policy¹

Progress of Carbon Footprint Verification (CFV) and Carbon Reduction:

- Complete report of 2025 Scope 1 & 2 GHG Inventory.
- Start working on Scope 3 carbon inventory status with the assistance of the consulting company.
- As of August 2026, more than 1,100,000 kilowatt-hour green energy has been generated. The second phase of solar panel installation has been planned.



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Sustainability Policy²

ESG Overview :

- Strengthen the multi-functions of the board of directors and enhance the enterprise sustainability.
- Fulfill social responsibility in terms of meeting stakeholder's expectations.
- Enhance long-term corporate value



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Q & A



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Always Pure

**Quality First, Customer Foremost,
Environmental Awareness, and Sustainability**

